

Yara International ASA



Consensus estimates 2Q 26

July 07, 2026
Next report - July 17, 2026 (08.00 - CEST)

	Format	Current Quarter (2Q 26)						Current Year (2026)					
		Average	Median	High	Low	#		Average	Median	High	Low	#	
Revenue and other income	MUSD	4,934	4,867	6,728	4,206	13		17,941	17,679	22,105	16,871	13	
Operating income/(loss)	MUSD	842	830	1,039	685	13		2,493	2,413	3,066	2,047	13	
EBITDA	MUSD	1,115	1,118	1,224	979	12		3,619	3,609	4,005	3,227	12	
Income/(loss) before tax	MUSD	794	783	966	634	13		2,202	2,103	2,766	1,781	13	
Net income/(loss)	MUSD	602	601	713	476	13		1,683	1,572	2,139	1,378	13	
EBITDA ex. SI	MUSD	1,133	1,134	1,343	979	13		3,667	3,630	4,245	3,215	13	
EPS	USD	2.36	2.36	2.80	1.87	13		6.55	6.17	8.39	5.36	13	
EPS ex. Currency and SI	USD	2.39	2.35	3.16	1.87	13		6.93	6.64	9.46	5.74	13	
DPS	NOK	1	0	18	0	12		29	30	49	4	12	
DPS	USD	0.1	0.0	1.8	0.0	12		5.8	3.3	34.2	1.8	12	

Disclaimer:

The consensus figure represents the arithmetic average of all figures provided by participating analysts. The median estimate figure represents the median figure of all figures provided by participating analysts, while the "High" figure represents the highest figure provided by participating analysts and the "Low" figure represents the lowest figure provided by participating analysts.

The content of this report has been generated by Yara Investor Relations based on the information provided by sell-side analysts covering the company. All input used to generate this reports is provided by the participating analysts and Yara does not guarantee the completeness and accuracy of the input provided, nor does the content in any way represent the view of Yara International ASA or its management. In providing these consensus figures, Yara does not imply its endorsement of, or concurrence with, such in formation. The consensus figures are provided for information purposes only and should not be relied upon in making an investment decision. Yara is not authorized to and is not providing any investment advice.

The provided figures represent the analyst estimates at the time of the publication of the consensus on yara.com. Any changes from that date are not reflected in the provided figures.

Average target price	467	BUY	2
Contributors	13	HOLD	7
		SELL	4

Current Year + 1 (2027)						Current Year + 2 (2028)					
Average	Median	High	Low	#		Average	Median	High	Low	#	
16,299	16,146	17,634	15,140	13		16,165	15,864	17,951	14,156	13	
1,634	1,579	2,141	1,255	13		1,558	1,505	2,300	1,116	13	
2,804	2,720	3,349	2,520	13		2,743	2,718	3,548	2,329	13	
1,493	1,387	1,990	1,087	13		1,428	1,379	2,106	1,030	13	
1,128	1,057	1,454	815	13		1,075	1,063	1,554	773	13	
2,808	2,720	3,349	2,520	13		2,747	2,718	3,548	2,329	13	
4.43	4.15	5.70	3.20	13		4.20	3.94	6.10	3.04	13	
4.47	4.15	6.13	3.20	13		4.24	3.94	6.57	3.03	13	
19	20	29	2	12		18	19	29	2	12	
3.6	2.2	19.6	1.5	12		3.2	2.1	15.9	1.3	12	

Contributors: ABG Sundal Collier, Arctic Securities, BMO Capital Markets, Citi , Deutsche Bank, DNB Carnegie, Exane BNP Paribas, J.P. Morgan, Jefferies, Kepler Cheuvreux, Nordea Markets, Scotiabank, SEB