Yara International ASA

Consensus estimates 2Q 26

July 07, 2026

Next report - July 17, 2026 (08.00 - CEST)

Average target price	467
Contributors	13

BUY	2
HOLD	7
SELL	4

		Current Quarter (2Q 26)					Current Year (2026)					Current Year + 1 (2027)					Current Year + 2 (2028)				
	Format	Average	Median	High	Low	#	Average	Median	High	Low	#	Average	Median	High	Low	#	Average	Median	High	Low	#
Revenue and other income	*MUSD*	4,934	4,867	6,728	4,206	13	17,941	17,679	22,105	16,871	13	16,299	16,146	17,634	15,140	13	16,165	15,864	17,951	14,156	13
Operating income/(loss)	*MUSD*	842	830	1,039	685	13	2,493	2,413	3,066	2,047	13	1,634	1,579	2,141	1,255	13	1,558	1,505	2,300	1,116	13
EBITDA	*MUSD*	**1,115**	**1,118**	**1,224**	**979**	**12**	**3,619**	**3,609**	**4,005**	**3,227**	**12**	**2,804**	**2,720**	**3,349**	**2,520**	**13**	**2,743**	**2,718**	**3,548**	**2,329**	**13**
Income/(loss) before tax	*MUSD*	794	783	966	634	13	2,202	2,103	2,766	1,781	13	1,493	1,387	1,990	1,087	13	1,428	1,379	2,106	1,030	13
Net income/(loss)	*MUSD*	**602**	**601**	**713**	**476**	**13**	**1,683**	**1,572**	**2,139**	**1,378**	**13**	**1,128**	**1,057**	**1,454**	**815**	**13**	**1,075**	**1,063**	**1,554**	**773**	**13**
EBITDA ex. SI	*MUSD*	**1,133**	**1,134**	**1,343**	**979**	**13**	**3,667**	**3,630**	**4,245**	**3,215**	**13**	**2,808**	**2,720**	**3,349**	**2,520**	**13**	**2,747**	**2,718**	**3,548**	**2,329**	**13**
EPS	*USD*	2.36	2.36	2.80	1.87	13	6.55	6.17	8.39	5.36	13	4.43	4.15	5.70	3.20	13	4.20	3.94	6.10	3.04	13
EPS ex. Currency and SI	*USD*	**2.39**	**2.35**	**3.16**	**1.87**	**13**	**6.93**	**6.64**	**9.46**	**5.74**	**13**	**4.47**	**4.15**	**6.13**	**3.20**	**13**	**4.24**	**3.94**	**6.57**	**3.03**	**13**
DPS	*NOK*	**1**	**0**	**18**	**0**	**12**	**29**	**30**	**49**	**4**	**12**	**19**	**20**	**29**	**2**	**12**	**18**	**19**	**29**	**2**	**12**
DPS	*USD*	0.1	0.0	1.8	0.0	12	5.8	3.3	34.2	1.8	12	3.6	2.2	19.6	1.5	12	3.2	2.1	15.9	1.3	12

Contributors: ABG Sundal Collier, Arctic Securities, BMO Capital Markets, Citi , Deutsche Bank, DNB Carnegie, Exane BNP Paribas, J.P.Morgan, Jefferies, Kepler Cheuvreux, Nordea Markets, Scotiabank, SEB