Yara International ASA

Consensus estimates 4Q 26

November 05, 2026

Next report - February 12, 2027 (08.00 - CET)

Average target price	438		BUY	4
Contributors	13		HOLD	7
Estimates including GCA	8		SELL	2

		Current Quarter (4Q 26)					Current Year (2026)					Current Year + 1 (2027)					Current Year + 2 (2028)				
	Format	Average	Median	High	Low	#	Average	Median	High	Low	#	Average	Median	High	Low	#	Average	Median	High	Low	#
Revenue and other income	MUSD	4,471	4,555	4,808	4,089	13	17,617	17,626	17,973	17,253	13	17,627	18,048	18,896	15,983	13	16,488	16,906	19,304	13,480	13
Operating income/(loss)	MUSD	315	305	457	180	12	1,982	1,975	2,172	1,704	13	1,548	1,566	1,894	937	13	1,519	1,428	2,130	996	13
EBITDA	**MUSD**	**622**	**639**	**736**	**493**	**13**	**3,283**	**3,300**	**3,399**	**3,156**	**13**	**2,811**	**2,803**	**3,262**	**2,183**	**13**	**2,769**	**2,717**	**3,360**	**2,460**	**13**
Income/(loss) before tax	MUSD	281	276	517	121	12	1,681	1,682	1,910	1,516	13	1,401	1,451	1,740	705	13	1,389	1,249	1,960	1,045	13
Net income/(loss)	**MUSD**	**215**	**213**	**414**	**81**	**12**	**1,273**	**1,278**	**1,526**	**1,099**	**13**	**1,066**	**1,092**	**1,319**	**524**	**13**	**1,054**	**959**	**1,464**	**796**	**13**
EBITDA ex. SI	**MUSD**	**626**	**649**	**736**	**493**	**13**	**3,104**	**3,126**	**3,213**	**2,970**	**13**	**2,817**	**2,803**	**3,262**	**2,203**	**13**	**2,779**	**2,757**	**3,360**	**2,462**	**13**
EPS	USD	0.84	0.83	1.64	0.32	12	5.00	4.96	5.98	4.30	13	4.18	4.29	5.18	2.06	13	4.13	3.77	5.76	3.13	13
EPS ex. Currency and SI	**USD**	**0.84**	**0.81**	**1.64**	**0.38**	**11**	**5.03**	**5.06**	**5.82**	**4.60**	**12**	**4.28**	**4.36**	**5.18**	**2.13**	**12**	**4.20**	**3.99**	**5.75**	**3.13**	**12**
DPS	**NOK**	**0**	**0**	**0**	**0**	**13**	**24**	**24**	**30**	**16**	**13**	**21**	**21**	**29**	**10**	**13**	**20**	**20**	**29**	**12**	**13**
DPS	USD	0.0	0.0	0.0	0.0	13	2.5	2.5	3.2	1.8	13	2.2	2.2	3.0	1.1	13	2.1	2.1	3.0	1.3	13

Disclaimer:

The consensus figure represents the arithmetic average of all figures provided by participating analysts. The median estimate figure represents the median figure of all figures provided by participating analysts, while the "High" figure represents the highest figure provided by participating analysts and the "Low" figure represents the lowest figure provided by participating analysts.

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