

Yara International ASA



Consensus estimates 3Q 26

August 21, 2026  
Next report - October 22, 2026 (08.00 - CEST)

|                          | Format | Current Quarter (3Q 26) |        |       |       |   | Current Year (2026) |        |        |        |   |
|--------------------------|--------|-------------------------|--------|-------|-------|---|---------------------|--------|--------|--------|---|
|                          |        | Average                 | Median | High  | Low   | # | Average             | Median | High   | Low    | # |
| Revenue and other income | MUSD   | 4,372                   | 4,353  | 4,738 | 4,030 | 9 | 17,152              | 17,180 | 17,980 | 16,346 | 9 |
| Operating income/(loss)  | MUSD   | 546                     | 546    | 708   | 323   | 9 | 2,246               | 2,266  | 2,571  | 1,809  | 9 |
| EBITDA                   | MUSD   | 840                     | 855    | 1,005 | 619   | 9 | 3,428               | 3,448  | 3,572  | 3,109  | 9 |
| Income/(loss) before tax | MUSD   | 498                     | 480    | 719   | 291   | 9 | 1,968               | 1,964  | 2,396  | 1,557  | 9 |
| Net income/(loss)        | MUSD   | 375                     | 359    | 525   | 221   | 9 | 1,508               | 1,489  | 2,013  | 1,158  | 9 |
| EBITDA ex. SI            | MUSD   | 826                     | 836    | 1,005 | 629   | 8 | 3,346               | 3,288  | 3,710  | 3,042  | 8 |
| EPS                      | USD    | 1.47                    | 1.41   | 2.06  | 0.87  | 9 | 5.80                | 5.84   | 6.89   | 4.50   | 9 |
| EPS ex. Currency and SI  | USD    | 1.48                    | 1.50   | 2.06  | 0.87  | 9 | 5.79                | 5.72   | 6.89   | 4.79   | 9 |
| DPS                      | NOK    | 0                       | 0      | 0     | 0     | 3 | 28                  | 30     | 47     | 5      | 8 |
| DPS                      | USD    | 0.0                     | 0.0    | 0.0   | 0.0   | 3 | 2.9                 | 3.1    | 5.0    | 0.5    | 8 |

**Disclaimer:**

The consensus figure represents the arithmetic average of all figures provided by participating analysts. The median estimate figure represents the median figure of all figures provided by participating analysts, while the "High" figure represents the highest figure provided by participating analysts and the "Low" figure represents the lowest figure provided by participating analysts.

The content of this report has been generated by Yara Investor Relations based on the information provided by sell-side analysts covering the company. All input used to generate this reports is provided by the participating analysts and Yara does not guarantee the completeness and accuracy of the input provided, nor does the content in any way represent the view of Yara International ASA or its management. In providing these consensus figures, Yara does not imply its endorsement of, or concurrence with, such information. The consensus figures are provided for information purposes only and should not be relied upon in making an investment decision. Yara is not authorized to and is not providing any investment advice.

The provided figures represent the analyst estimates at the time of the publication of the consensus on yara.com. Any changes from that date are not reflected in the provided figures.

|                      |     |      |   |
|----------------------|-----|------|---|
| Average target price | 473 | BUY  | 1 |
| Contributors         | 9   | HOLD | 7 |
|                      |     | SELL | 1 |

| Current Year + 1 (2027) |        |        |        |   | Current Year + 2 (2028) |        |        |        |   |
|-------------------------|--------|--------|--------|---|-------------------------|--------|--------|--------|---|
| Average                 | Median | High   | Low    | # | Average                 | Median | High   | Low    | # |
| 15,922                  | 15,844 | 17,539 | 14,627 | 8 | 15,631                  | 15,493 | 17,789 | 13,632 | 8 |
| 1,688                   | 1,601  | 2,172  | 1,438  | 8 | 1,627                   | 1,591  | 2,232  | 1,215  | 8 |
| 2,879                   | 2,863  | 3,382  | 2,687  | 8 | 2,827                   | 2,823  | 3,170  | 2,530  | 8 |
| 1,558                   | 1,374  | 2,116  | 1,333  | 8 | 1,515                   | 1,419  | 2,349  | 1,086  | 8 |
| 1,171                   | 1,050  | 1,544  | 1,000  | 8 | 1,140                   | 1,083  | 1,715  | 824    | 8 |
| 2,816                   | 2,865  | 2,914  | 2,687  | 7 | 2,787                   | 2,731  | 3,039  | 2,550  | 7 |
| 4.60                    | 4.15   | 6.06   | 3.92   | 8 | 4.46                    | 4.25   | 6.73   | 3.31   | 8 |
| 4.60                    | 4.11   | 6.06   | 3.92   | 8 | 4.45                    | 4.25   | 6.73   | 3.24   | 8 |
| 21                      | 20     | 28     | 15     | 7 | 20                      | 21     | 28     | 13     | 7 |
| 2.2                     | 2.1    | 3.0    | 1.6    | 7 | 2.1                     | 2.2    | 3.0    | 1.3    | 7 |

**Contributors:** ABG Sundal Collier, Arctic Securities, Bank of America, BMO Capital Markets, Deutsche Bank, DNB Carnegie, Jefferies, Scotiabank, SEB