

Yara International ASA



Consensus estimates 1Q 26

April 20, 2026

Next report - April 24, 2026 (08.00 - CEST)

Average target price

517

BUY **3**

Contributors

13

HOLD **6**

SELL **4**

	Format	Current Quarter (1Q 26)					Current Year (2026)					Current Year + 1 (2027)					Current Year + 2 (2028)				
		Average	Median	High	Low	#	Average	Median	High	Low	#	Average	Median	High	Low	#	Average	Median	High	Low	#
Revenue and other income	MUSD	3,899	3,922	4,369	3,375	13	17,725	17,260	22,460	15,258	13	16,477	16,235	21,031	13,935	13	16,087	16,277	19,322	13,774	13
Operating income/(loss)	MUSD	540	538	659	483	13	2,610	2,540	3,428	1,893	13	1,803	1,621	3,053	1,282	13	1,589	1,527	2,550	1,105	13
EBITDA	MUSD	824	820	896	745	13	3,837	3,812	4,617	3,113	13	3,006	2,850	4,240	2,393	13	2,805	2,754	3,910	2,270	13
Income/(loss) before tax	MUSD	495	488	607	415	13	2,443	2,320	3,325	1,712	13	1,657	1,481	3,016	1,181	13	1,457	1,343	2,334	958	13
Net income/(loss)	MUSD	378	366	465	312	13	1,867	1,735	2,531	1,335	13	1,262	1,120	2,296	921	13	1,108	1,053	1,722	718	13
EBITDA ex. SI	MUSD	825	820	896	745	13	3,842	3,812	4,657	3,113	13	3,011	2,850	4,280	2,393	13	2,809	2,754	3,910	2,270	13
EPS	USD	1.49	1.46	1.83	1.22	12	7.18	6.81	9.92	4.31	13	4.95	4.40	9.00	3.59	13	4.31	3.89	6.76	2.82	13
EPS ex. Currency and SI	USD	1.51	1.48	1.83	1.33	12	7.20	7.35	9.92	4.40	13	4.99	4.40	9.00	3.59	13	4.35	3.90	7.23	2.82	13
DPS	NOK	0	0	0	0	12	28	28	51	10	12	19	20	28	8	12	17	19	28	4	12
DPS	USD	0.0	0.0	0.0	0.0	12	3.0	3.0	5.1	1.1	12	2.0	2.1	3.0	0.9	12	1.8	1.9	3.0	0.4	12

Disclaimer:

The consensus figure represents the arithmetic average of all figures provided by participating analysts. The median estimate figure represents the median figure of all figures provided by participating analysts, while the "High" figure represents the highest figure provided by participating analysts and the "Low" figure represents the lowest figure provided by participating analysts.

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