

Consensus estimates 3Q 26

October 15, 2026

Next report - October 22, 2026 (08.00 - CEST)

Average target price

457

BUY

5

Contributors

13

HOLD

5

SELL

3

	Format	Current Quarter (3Q 26)					Current Year (2026)				
		Average	Median	High	Low	#	Average	Median	High	Low	#
Revenue and other income	MUSD	4,247	4,347	4,738	3,498	13	17,405	17,554	18,213	16,426	13
Operating income/(loss)	MUSD	450	444	560	401	13	2,140	2,133	2,321	1,830	13
EBITDA	MUSD	749	739	857	715	13	3,332	3,362	3,460	3,130	13
Income/(loss) before tax	MUSD	397	390	509	298	13	1,879	1,918	2,140	1,556	13
Net income/(loss)	MUSD	302	299	381	221	13	1,414	1,453	1,589	1,157	13
EBITDA ex. SI	MUSD	752	745	857	718	13	3,219	3,214	3,336	3,098	13
EPS	USD	1.18	1.17	1.50	0.87	13	5.55	5.70	6.24	4.50	13
EPS ex. Currency and SI	USD	1.20	1.18	1.50	0.87	13	5.51	5.60	6.14	4.79	13
DPS	NOK	0	0	0	0	12	27	26	60	5	12
DPS	USD	0.0	0.0	0.0	0.0	12	2.8	2.8	6.3	0.5	12

Current Year + 1 (2027)					Current Year + 2 (2028)				
Average	Median	High	Low	#	Average	Median	High	Low	#
16,882	16,923	18,233	15,409	13	15,705	15,730	18,254	13,653	13
1,781	1,755	2,345	1,528	13	1,600	1,518	2,370	1,222	13
2,996	2,972	3,555	2,746	13	2,822	2,726	3,604	2,478	13
1,615	1,598	2,164	1,315	13	1,452	1,386	2,189	1,079	13
1,227	1,222	1,629	1,009	13	1,101	1,051	1,642	822	13
3,002	2,972	3,555	2,746	13	2,831	2,726	3,604	2,478	13
4.81	4.79	6.41	3.94	13	4.31	4.10	6.46	3.23	13
4.85	4.79	6.39	3.94	13	4.36	4.13	6.45	3.28	13
24	22	50	16	12	20	20	29	13	12
2.5	2.3	5.2	1.7	12	2.1	2.1	3.0	1.3	12

Disclaimer:

The consensus figure represents the arithmetic average of all figures provided by participating analysts. The median estimate figure represents the median figure of all figures provided by participating analysts, while the "High" figure represents the highest figure provided by participating analysts and the "Low" figure represents the lowest figure provided by participating analysts.

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Contributors: ABG Sundal Collier, Arctic Securities, Barclays, BMO Capital Markets, Citi , Deutsche Bank, DNB Carnegie, J.P. Morgan, Kepler Cheuvreux, Pareto Securities, Rothschild & Co Redburn, SEB, SB1 Markets