

# Yara International ASA



Consensus estimates 2Q 26

May 13, 2026

Next report - July 17, 2026 (08.00 - CEST)

Average target price

**524**

BUY 1

Contributors

**13**

HOLD 9

SELL 3

	Format	Current Quarter (2Q 26)					Current Year (2026)					Current Year + 1 (2027)					Current Year + 2 (2028)				
		Average	Median	High	Low	#	Average	Median	High	Low	#	Average	Median	High	Low	#	Average	Median	High	Low	#
Revenue and other income	MUSD	5,316	4,966	7,452	4,400	13	19,028	18,102	23,751	16,925	13	16,996	16,585	20,440	15,042	13	16,201	15,874	18,201	13,941	13
Operating income/(loss)	MUSD	939	877	1,439	749	13	3,114	2,869	6,431	2,312	13	2,068	1,776	5,981	1,404	13	1,800	1,536	4,687	1,241	13
<b>EBITDA</b>	MUSD	<b>1,229</b>	<b>1,169</b>	<b>1,731</b>	<b>1,042</b>	<b>13</b>	<b>4,056</b>	<b>3,993</b>	<b>4,655</b>	<b>3,524</b>	<b>13</b>	<b>3,008</b>	<b>2,910</b>	<b>4,265</b>	<b>2,608</b>	<b>13</b>	<b>2,751</b>	<b>2,706</b>	<b>3,056</b>	<b>2,559</b>	<b>13</b>
Income/(loss) before tax	MUSD	894	837	1,397	698	13	2,601	2,598	3,198	1,991	13	1,721	1,626	3,006	1,265	13	1,470	1,390	1,949	1,087	13
<b>Net income/(loss)</b>	MUSD	<b>681</b>	<b>631</b>	<b>1,101</b>	<b>523</b>	<b>13</b>	<b>1,977</b>	<b>1,966</b>	<b>2,427</b>	<b>1,536</b>	<b>13</b>	<b>1,308</b>	<b>1,250</b>	<b>2,277</b>	<b>971</b>	<b>13</b>	<b>1,113</b>	<b>1,063</b>	<b>1,423</b>	<b>848</b>	<b>13</b>
<b>EBITDA ex. SI</b>	MUSD	<b>1,239</b>	<b>1,169</b>	<b>1,731</b>	<b>1,042</b>	<b>13</b>	<b>4,035</b>	<b>3,949</b>	<b>4,698</b>	<b>3,512</b>	<b>12</b>	<b>3,046</b>	<b>2,939</b>	<b>4,305</b>	<b>2,608</b>	<b>12</b>	<b>2,767</b>	<b>2,759</b>	<b>3,056</b>	<b>2,559</b>	<b>12</b>
EPS	USD	2.89	2.48	5.38	2.05	13	7.39	7.69	9.63	2.57	13	5.14	4.91	9.07	3.81	13	4.36	4.16	5.59	3.31	13
<b>EPS ex. Currency and SI</b>	USD	<b>2.87</b>	<b>2.48</b>	<b>4.66</b>	<b>2.05</b>	<b>12</b>	<b>7.68</b>	<b>8.04</b>	<b>10.02</b>	<b>2.57</b>	<b>12</b>	<b>5.16</b>	<b>4.90</b>	<b>9.07</b>	<b>3.82</b>	<b>12</b>	<b>4.35</b>	<b>4.10</b>	<b>5.59</b>	<b>3.31</b>	<b>12</b>
DPS	NOK	3	0	22	0	13	33	31	60	10	13	21	22	28	8	13	19	20	28	4	13
DPS	USD	0.3	0.0	2.3	0.0	12	3.7	3.6	6.3	1.1	13	2.8	2.4	6.3	0.9	13	2.3	2.1	6.3	0.4	13

## Disclaimer:

The consensus figure represents the arithmetic average of all figures provided by participating analysts. The median estimate figure represents the median figure of all figures provided by participating analysts, while the "High" figure represents the highest figure provided by participating analysts and the "Low" figure represents the lowest figure provided by participating analysts.

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