

Yara International ASA



Consensus estimates 3Q 25

October 08, 2025

Next report - October 17, 2025 (08.00 - CEST)

Average target price

367

BUY **4**

Contributors

14

HOLD **5**

SELL **5**

	Format	Current Quarter (3Q 25)					Current Year (2025)				
		Average	Median	High	Low	#	Average	Median	High	Low	#
Revenue and other income	MUSD	4,213	4,238	4,813	3,729	14	15,643	15,638	16,652	14,845	14
Operating income/(loss)	MUSD	483	501	539	421	14	1,502	1,502	1,664	1,361	14
EBITDA	MUSD	775	785	836	683	13	2,624	2,644	2,754	2,366	13
Income/(loss) before tax	MUSD	451	454	561	373	14	1,694	1,706	1,942	1,342	13
Net income/(loss)	MUSD	345	348	438	279	14	1,280	1,294	1,488	1,006	13
EBITDA ex. SI	MUSD	782	797	846	716	14	2,714	2,718	2,831	2,574	14
EPS	USD	1.35	1.36	1.70	1.09	14	5.02	5.08	5.80	3.95	14
EPS ex. Currency and SI	USD	1.35	1.39	1.49	0.98	13	4.27	4.30	5.33	3.67	14
DPS	NOK	0	0	0	0	13	16	19	26	2	13
DPS	USD	0.0	0.0	0.0	0.0	13	3.3	2.0	21.4	0.5	13

	Current Year + 1 (2026)					Current Year + 2 (2027)				
	Average	Median	High	Low	#	Average	Median	High	Low	#
	15,355	15,288	16,723	14,294	14	15,438	15,300	18,047	13,694	14
	1,333	1,364	1,608	865	14	1,241	1,271	1,837	812	14
	2,515	2,530	2,860	2,007	14	2,443	2,452	3,149	1,895	14
	1,184	1,206	1,439	712	13	1,112	1,152	1,632	659	13
	904	919	1,098	508	13	847	899	1,203	471	13
	2,519	2,535	2,860	2,007	14	2,447	2,452	3,149	1,895	14
	3.59	3.67	4.30	2.00	14	3.36	3.53	4.72	1.85	14
	3.62	3.68	4.30	2.00	14	3.38	3.53	4.75	1.85	14
	15	15	27	2	13	14	15	27	2	13
	2.9	1.5	18.6	0.5	13	2.8	1.5	18.7	0.5	13

Disclaimer:

The consensus figure represents the arithmetic average of all figures provided by participating analysts. The median estimate figure represents the median figure of all figures provided by participating analysts, while the "High" figure represents the highest figure provided by participating analysts and the "Low" figure represents the lowest figure provided by participating analysts.

The content of this report has been generated by Yara Investor Relations based on the information provided by sell-side analysts covering the company. All input used to generate this reports is provided by the participating analysts and Yara does not guarantee the completeness and accuracy of the input provided, nor does the content in any way represent the view of Yara International ASA or its management. In providing these consensus figures, Yara does not imply its endorsement of, or concurrence with, such information. The consensus figures are provided for information purposes only and should not be relied upon in making an investment decision. Yara is not authorized to and is not providing any investment advice.

The provided figures represent the analyst estimates at the time of the publication of the consensus on yara.com. Any changes from that date are not reflected in the provided figures.

Contributors: ABG Sundal Collier, Arctic Securities, Bank of America, Danske Bank, Deutsche Bank, DNB Carnegie, J.P.Morgan, Jefferies, Kepler Cheuvreux, Nordea Markets, Pareto Securities, Rothschild & Co Redburn, SEB, UBS