Yara International ASA

Consensus estimates 4Q 25

November 04, Tuesday

Next report - February 11, 2026 (08.00 - CET)

Average target price	372
Contributors	12

BUY	3
HOLD	5
SELL	4

		Current Quarter (4Q 25)					Current Year (2025)					Current Year + 1 (2026)					Current Year + 2 (2027)				
	Format	Average	Median	High	Low	#	Average	Median	High	Low	#	Average	Median	High	Low	#	Average	Median	High	Low	#
Revenue and other income	MUSD	3,799	3,789	4,082	3,515	12	15,502	15,492	15,785	15,218	12	14,949	14,827	15,799	14,076	12	15,088	15,251	16,960	13,551	12
Operating income/(loss)	MUSD	373	384	475	233	12	1,514	1,518	1,658	1,362	12	1,394	1,427	1,678	1,111	12	1,340	1,290	1,906	815	12
EBITDA	MUSD	**661**	**674**	**753**	**530**	**11**	**2,642**	**2,655**	**2,736**	**2,511**	**11**	**2,554**	**2,514**	**2,871**	**2,266**	**12**	**2,523**	**2,452**	**3,019**	**1,929**	**12**
Income/(loss) before tax	MUSD	334	347	412	210	12	1,694	1,716	1,864	1,325	12	1,257	1,257	1,586	942	12	1,225	1,174	1,871	759	12
Net income/(loss)	MUSD	**253**	**264**	**321**	**158**	**11**	**1,294**	**1,296**	**1,442**	**1,181**	**12**	**955**	**954**	**1,190**	**735**	**12**	**927**	**905**	**1,366**	**592**	**12**
EBITDA ex. SI	MUSD	**672**	**683**	**753**	**530**	**12**	**2,769**	**2,783**	**2,847**	**2,624**	**12**	**2,559**	**2,524**	**2,871**	**2,266**	**12**	**2,528**	**2,460**	**3,019**	**1,929**	**12**
EPS	USD	0.98	1.03	1.25	0.62	11	4.99	5.08	5.66	3.86	11	3.69	3.63	4.67	2.87	11	3.48	3.48	5.04	2.30	11
EPS ex. Currency and SI	USD	**0.99**	**1.04**	**1.33**	**0.53**	**11**	**4.27**	**4.30**	**4.63**	**3.77**	**12**	**3.81**	**3.94**	**4.67**	**2.87**	**12**	**3.69**	**3.55**	**5.36**	**2.30**	**12**
DPS	NOK					**0**	**15**	**17**	**22**	**5**	**10**	**16**	**16**	**27**	**5**	**10**	**16**	**15**	**27**	**5**	**10**
DPS	USD					0	1.5	1.7	2.1	0.5	10	1.6	1.6	2.7	0.5	10	1.6	1.5	2.7	0.5	10

Contributors: ABG Sundal Collier, Arctic Securities, Bank of America, BMO Capital Markets, Deutsche Bank, DNB Carnegie, J.P.Morgan, Kepler Cheuvreux, Pareto Securities, Rothschild & Co Redburn, Scotiabank, SEB