

Yara International ASA



Consensus estimates 4Q 25

November 04, Tuesday

Next report - February 11, 2026 (08.00 - CET)

	Format	Current Quarter (4Q 25)				
		Average	Median	High	Low	#
Revenue and other income	MUSD	3,799	3,789	4,082	3,515	12
Operating income/(loss)	MUSD	373	384	475	233	12
EBITDA	MUSD	661	674	753	530	11
Income/(loss) before tax	MUSD	334	347	412	210	12
Net income/(loss)	MUSD	253	264	321	158	11
EBITDA ex. SI	MUSD	672	683	753	530	12
EPS	USD	0.98	1.03	1.25	0.62	11
EPS ex. Currency and SI	USD	0.99	1.04	1.33	0.53	11
DPS	NOK					0
DPS	USD					0

Current Year (2025)				
Average	Median	High	Low	#
15,502	15,492	15,785	15,218	12
1,514	1,518	1,658	1,362	12
2,642	2,655	2,736	2,511	11
1,694	1,716	1,864	1,325	12
1,294	1,296	1,442	1,181	12
2,769	2,783	2,847	2,624	12
4.99	5.08	5.66	3.86	11
4.27	4.30	4.63	3.77	12
15	17	22	5	10
1.5	1.7	2.1	0.5	10

Current Year + 1 (2026)				
Average	Median	High	Low	#
14,949	14,827	15,799	14,076	12
1,394	1,427	1,678	1,111	12
2,554	2,514	2,871	2,266	12
1,257	1,257	1,586	942	12
955	954	1,190	735	12
2,559	2,524	2,871	2,266	12
3.69	3.63	4.67	2.87	11
3.81	3.94	4.67	2.87	12
16	16	27	5	10
1.6	1.6	2.7	0.5	10

Current Year + 2 (2027)				
Average	Median	High	Low	#
15,088	15,251	16,960	13,551	12
1,340	1,290	1,906	815	12
2,523	2,452	3,019	1,929	12
1,225	1,174	1,871	759	12
927	905	1,366	592	12
2,528	2,460	3,019	1,929	12
3.48	3.48	5.04	2.30	11
3.69	3.55	5.36	2.30	12
16	15	27	5	10
1.6	1.5	2.7	0.5	10

Average target price

372

BUY

3

Contributors

12

HOLD

5

SELL

4

Disclaimer:

The consensus figure represents the arithmetic average of all figures provided by participating analysts. The median estimate figure represents the median figure of all figures provided by participating analysts, while the "High" figure represents the highest figure provided by participating analysts and the "Low" figure represents the lowest figure provided by participating analysts.

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