

Yara International ASA



Consensus estimates 1Q 25

February 17, 2025

Next report - April 25, 2025 (08.00 - CEST)

Average target price

355

BUY

6

Contributors

12

HOLD

3

SELL

3

	Format	Current Quarter (1Q 25)					Current Year (2025)					Current Year + 1 (2026)					Current Year + 2 (2027)				
		Average	Median	High	Low	#	Average	Median	High	Low	#	Average	Median	High	Low	#	Average	Median	High	Low	#
Revenue and other income	MUSD	3,532	3,547	3,953	3,100	11	15,134	15,353	16,723	13,452	12	14,813	14,915	16,021	12,020	12	14,785	15,178	16,298	12,615	10
Operating income/(loss)	MUSD	206	214	291	46	11	1,055	1,069	1,406	730	12	1,122	1,152	1,534	603	12	1,125	1,203	1,573	393	10
EBITDA	MUSD	481	495	573	342	11	2,207	2,211	2,644	1,704	12	2,304	2,418	2,709	1,594	12	2,301	2,420	2,818	1,493	10
Income/(loss) before tax	MUSD	167	147	292	-24	11	892	886	1,261	650	12	971	981	1,357	364	12	967	1,028	1,405	145	10
Net Income/(loss)	MUSD	128	115	228	-17	11	682	670	965	507	12	744	742	1,059	260	12	740	777	1,096	103	10
EBITDA ex. SI	MUSD	510	498	573	461	11	2,262	2,270	2,671	1,704	12	2,305	2,418	2,709	1,594	12	2,303	2,420	2,818	1,493	10
EPS	USD	0.50	0.44	0.88	-0.07	11	2.70	2.63	3.79	1.97	12	2.95	2.91	4.15	1.02	12	2.90	3.05	4.27	0.41	10
EPS ex. Currency and SI	USD	0.55	0.54	0.75	0.41	11	2.87	2.83	3.79	1.68	12	3.00	3.16	4.15	1.02	12	2.96	3.24	4.27	0.41	10
DPS	NOK	0	0	0	0	10	14	14	25	5	11	17	18	36	5	11	17	16	36	2	9
DPS	USD	0.00	0.00	0.00	0.00	10	1.21	1.24	2.00	0.45	11	1.50	1.65	3.00	0.45	11	1.49	1.46	3.00	0.20	9

Disclaimer:

The consensus figure represents the arithmetic average of all figures provided by participating analysts. The median estimate figure represents the median figure of all figures provided by participating analysts, while the "High" figure represents the highest figure provided by participating analysts while the "Low" figure represents the lowest figure provided by participating analysts.

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The provided figures represent the analyst estimates at the time of the publication of the consensus on yara.com. Any changes from that date are not reflected in the provided

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