

Yara International ASA



Consensus estimates 1Q 25
April 16, 2025
Next report - April 25, 2025 (08.00 - CEST)

Average target price **360**
Contributors **11**
BUY **5**
HOLD **5**
SELL **1**

| | Format | Current Quarter (1Q 25) | | | | | | Current Year (2025) | | | | | |
|--------------------------|--------|-------------------------|--------|-------|-------|----|--|---------------------|--------|--------|--------|----|--|
| | | Average | Median | High | Low | # | | Average | Median | High | Low | # | |
| Revenue and other income | MUSD | 3,464 | 3,430 | 3,910 | 3,170 | 11 | | 14,773 | 14,652 | 15,378 | 14,110 | 11 | |
| Operating income/(loss) | MUSD | 281 | 221 | 923 | 140 | 11 | | 1,355 | 1,135 | 4,111 | 882 | 11 | |
| EBITDA | MUSD | 500 | 492 | 578 | 450 | 11 | | 2,224 | 2,236 | 2,323 | 1,979 | 11 | |
| Income/(loss) before tax | MUSD | 174 | 172 | 273 | 97 | 11 | | 904 | 891 | 1,067 | 713 | 11 | |
| Net income/(loss) | MUSD | 133 | 129 | 213 | 75 | 11 | | 688 | 686 | 832 | 554 | 11 | |
| EBITDA ex. SI | MUSD | 518 | 519 | 578 | 461 | 11 | | 2,270 | 2,274 | 2,395 | 1,979 | 11 | |
| EPS | USD | 0.51 | 0.49 | 0.84 | 0.29 | 10 | | 2.66 | 2.67 | 3.27 | 2.18 | 10 | |
| EPS ex. Currency and SI | USD | 0.59 | 0.60 | 0.84 | 0.44 | 11 | | 2.90 | 3.00 | 3.27 | 2.18 | 11 | |
| DPS | NOK | 0 | 0 | 0 | 0 | 10 | | 11 | 12 | 20 | 1 | 10 | |
| DPS | USD | 0.0 | 0.0 | 0.0 | 0.0 | 10 | | 1.2 | 1.3 | 1.8 | 0.4 | 10 | |

| | Current Year + 1 (2026) | | | | | | Current Year + 2 (2027) | | | | | |
|--|-------------------------|--------|--------|--------|----|--|-------------------------|--------|--------|--------|----|--|
| | Average | Median | High | Low | # | | Average | Median | High | Low | # | |
| | 14,813 | 14,750 | 15,675 | 14,124 | 11 | | 14,905 | 14,931 | 16,298 | 14,045 | 11 | |
| | 1,447 | 1,249 | 4,170 | 932 | 11 | | 1,451 | 1,239 | 3,979 | 868 | 11 | |
| | 2,360 | 2,398 | 2,499 | 2,052 | 11 | | 2,401 | 2,426 | 2,579 | 1,985 | 11 | |
| | 1,026 | 1,061 | 1,157 | 753 | 11 | | 1,053 | 1,047 | 1,280 | 711 | 11 | |
| | 781 | 807 | 902 | 585 | 11 | | 802 | 785 | 966 | 533 | 11 | |
| | 2,362 | 2,400 | 2,499 | 2,052 | 11 | | 2,403 | 2,439 | 2,579 | 1,985 | 11 | |
| | 3.13 | 3.23 | 3.54 | 2.30 | 10 | | 3.25 | 3.25 | 3.79 | 2.68 | 10 | |
| | 3.12 | 3.29 | 3.54 | 2.30 | 11 | | 3.20 | 3.42 | 3.79 | 2.09 | 11 | |
| | 14 | 16 | 23 | 2 | 10 | | 14 | 16 | 26 | 2 | 10 | |
| | 1.4 | 1.6 | 2.1 | 0.5 | 10 | | 1.5 | 1.7 | 2.3 | 0.5 | 10 | |

Disclaimer:
The consensus figure represents the arithmetic average of all figures provided by participating analysts. The median estimate figure represents the median figure of all figures provided by participating analysts, while the "High" figure represents the highest figure provided by participating analysts while the "Low" figure represents the lowest figure provided by participating analysts.

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