

Consensus estimates 2Q 25  
July 10, 2025  
Next report - July 18, 2025 (08.00 - CEST)

Average target price382

Contributors12

BUY4  
HOLD4  
SELL4

	Format	Current Quarter (2Q 25)					Current Year (2025)				
		Average	Median	High	Low	#	Average	Median	High	Low	#
Revenue and other income	MUSD	3,971	3,910	4,439	3,571	12	15,393	15,297	16,394	14,483	12
Operating income/(loss)	MUSD	389	379	481	332	11	1,393	1,334	1,630	1,217	11
EBITDA	MUSD	653	648	745	578	12	2,513	2,471	2,711	2,319	12
Income/(loss) before tax	MUSD	345	331	552	197	12	1,345	1,303	1,641	1,033	12
Net income/(loss)	MUSD	266	247	430	193	12	1,022	997	1,269	791	12
EBITDA ex. SI	MUSD	668	654	745	616	12	2,578	2,603	2,792	2,221	12
EPS	USD	1.01	0.95	1.67	0.60	12	3.97	3.92	4.94	2.89	12
EPS ex. Currency and SI	USD	1.04	0.98	1.33	0.88	12	3.91	3.83	4.63	3.43	12
DPS	NOK	0	0	5	0	11	16	17	25	5	11
DPS	USD	0.0	0.0	0.5	0.0	11	1.5	1.7	2.2	0.5	11

**Disclaimer:**

The consensus figure represents the arithmetic average of all figures provided by participating analysts. The median estimate figure represents the median figure of all figures provided by participating analysts, while the "High" figure represents the highest figure provided by participating analysts and the "Low" figure represents the lowest figure provided by participating analysts.

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The provided figures represent the analyst estimates at the time of the publication of the consensus on yara.com. Any changes from that date are not reflected in the provided

Current Year + 1 (2026)					Current Year + 2 (2027)				
Average	Median	High	Low	#	Average	Median	High	Low	#
15,153	15,033	17,219	14,266	12	15,304	15,217	18,589	14,097	12
1,288	1,267	1,701	781	11	1,244	1,243	1,939	729	11
2,482	2,490	2,953	1,917	12	2,457	2,432	3,251	1,876	12
1,177	1,159	1,500	596	12	1,155	1,150	1,688	524	12
896	892	1,134	426	12	877	869	1,244	374	12
2,487	2,500	2,953	1,917	12	2,462	2,432	3,251	1,876	12
3.50	3.49	4.45	1.67	12	3.41	3.41	4.88	1.47	12
3.52	3.49	4.45	1.67	12	3.44	3.45	4.88	1.47	12
17	18	36	5	11	17	19	36	5	11
1.6	1.7	3.0	0.5	11	1.6	1.7	3.0	0.5	11

**Contributors:** ABG Sundal Collier, Arctic Securities, BMO Capital Markets, Danske Bank, Deutsche Bank, DNB Carnegie, J.P.Morgan, Jefferies, Kepler Cheuvreux, Pareto Securities, Redburn Atlantic, SEB